

Fill in this information to identify the case:

United States Bankruptcy Court for the:

____ District of Nevada
(State)Case number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Flirtey Holdings, Inc.2. All other names debtor used in the last 8 years SkyDrop

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 4 7 7 7 1 6 44. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**4920 Brookside Court
Number Street_____
Number StreetP.O. Box 300
P.O. BoxReno NV 89502
City State ZIP CodeBlountville TN 37617
City State ZIP Code**Location of principal assets, if different from principal place of business**Washoe
County_____
Number Street_____
City State ZIP Code

5. Debtor's website (URL) _____

Debtor Flirtey Holdings, Inc. Case number (if known) _____
 Name

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*4 8 1 2**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor Flirtey Holdings, Inc. Case number (if known) _____
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Flirtey Inc. Relationship Subsidiary

District Nevada When _____

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

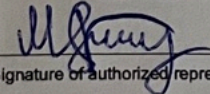
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2024
MM / DD / YYYY

x 


Signature of authorized representative of debtor

Matthew Sweeney

Printed name

Title Director

Debtor	Flirtey Holdings, Inc.	Case number (if known)	
	Name		

18. Signature of attorney	 /s/ Thomas H. Fell	Date	2/23/2024
	Signature of attorney for debtor	MM	/ DD / YYYY

Thomas H. Fell, Esq.	
Printed name	
Fennemore Craig, P.C.	
Firm name	
9275 W. Russell Road, Suite 240	
Number	Street
Las Vegas	NV
City	State
702-692-8000	89148
Contact phone	ZIP Code
	TFell@FennemoreLaw.com
	Email address
3717	Nevada
Bar number	State

FLIRTEY HOLDINGS, INC.
ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS

Effective Date: January 31, 2024

The undersigned, being all of the Directors (the “Board”) of Flirtey Holdings, Inc., a Delaware Corporation (the “Company”), hereby approves and adopts the following resolutions by unanimous written consent (this “Consent”), as authorized by the Bylaws of the Company and the Delaware General Corporation Law:

RESOLVED that in the judgment of the directors of the Company, and upon the advice of counsel, it is desirable and in the best interests of the Company and its creditors and other interested parties that a voluntary petition for relief be filed under chapter 7 of title 11 of the United States Code (the “Bankruptcy Code”), and such filing is authorized hereby, and the Company shall initiate a bankruptcy case and proceedings.

RESOLVED that Matthew Sweeny (the “Authorized Person”), shall be authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a bankruptcy petition, schedules, statements, and any amendments thereto under chapter 7 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine.

RESOLVED that the Authorized Person shall be designated as the responsible person in the Company’s bankruptcy case pursuant to Fed. R. Bankr. P. 9001(5) (the “Responsible Person”), and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts necessary on behalf of the Company in connection with such bankruptcy case, but consistent with the provisions of the Bankruptcy Code.

RESOLVED that the law firm of Fennemore Craig (or any other law firm selected by the Authorized Person in the name and on behalf of the Company) is engaged and shall continue its engagement as attorneys for the Company in the chapter 7 case of the Company, and its legal representation agreement is approved.

RESOLVED that the Responsible Person is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all papers, and to take and perform any and all further acts and deeds which he or she deems necessary and proper to commence the chapter 7 case.

RESOLVED that any and all past actions heretofore taken by the Responsible Person of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions with respect to the preparation and commencement of the chapter 7 case be, and the same hereby are, ratified, confirmed, and approved.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, hereby approves this Written Consent as of the date first above written.

This Consent shall be filed with the minutes of the proceedings of the Board and shall have the same force as a unanimous vote of the directors. This Consent may be executed in multiple counterparts, each of which shall be an original and all of which taken together shall form a single instrument effective as of the day set forth above when executed by all of the members of the Board in the places indicated for their signature. Upon execution of this Consent, the undersigned hereby direct that this Consent be filed in the Company's minute book.

Matthew Sweeny

MATTHEW SWEENEY, DIRECTOR

SKYLER KACHURAK, DIRECTOR

BRANDON SMITH, DIRECTOR

IN WITNESS WHEREOF, the undersigned, hereby approves this Written Consent as of the date first above written.

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MATTHEW SWEENEY, DIRECTOR



SKYLER KACHURAK, DIRECTOR

BRANDON SMITH, DIRECTOR

1

IN WITNESS WHEREOF, the undersigned, hereby approves this Written Consent as of the date first above written.

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MATTHEW SWEENEY, DIRECTOR

SKYLER KACHURAK, DIRECTOR

Brandon W. Smith

BRANDON SMITH, DIRECTOR

Fill in this information to identify the case and this filing:

Debtor Name Flirtey Holdings, Inc.United States Bankruptcy Court for the _____ District of Nevada
(State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

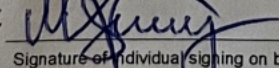
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2024
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

Matthew Sweeny
Printed name

Director
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Flirtey Holdings, Inc.

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*.....

\$ 0.00

1b. **Total personal property:**Copy line 91A from *Schedule A/B*.....

\$ 72,433.99

1c. **Total of all property:**Copy line 92 from *Schedule A/B*.....

\$ 72,433.99

Part 2: Summary of Liabilities2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 2,657,722.82

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 235,880.44

4. **Total liabilities**.....
Lines 2 + 3a + 3b

\$ 2,893,603.26

Fill in this information to identify the case:Debtor name Flirtey Holdings, Inc.United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Silicon Valley BankChecking2 2 7 8\$ 22,433.99

3.2. _____

\$ _____

4. Other cash equivalents (Identify all)

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1\$ 22,433.99

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____

\$ _____

7.2. _____

\$ _____

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments**13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. Flirtey Inc. 100 % \$ 0.00

15.2. Flirtey Limited (New Zealand) 100 % \$ 0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 0.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

33. **Total of Part 6.**

\$ 0.00

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$_____ Valuation method _____ Current value \$_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Software related to drone delivery system and regulatory approval documentation			
_____	\$ _____	_____	\$ 0.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

\$ 0.00

Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No☐ Yes**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See patents and trademarks list attached as Exhibit A/B-60	\$ _____	_____	\$ 50,000.00
61. Internet domain names and websites See domain list attached as Exhibit A/B-61	\$ _____	_____	\$ 0.00
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 50,000.00

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Unknown, VP Finance left the company. Tax work
performed by Michael D. Bosma

Tax year _____ \$ Unknown
Tax year _____ \$ _____
Tax year _____ \$ _____

73. Interests in insurance policies or annuities

D&O Insurance

\$ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim

Amount requested \$ _____

\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim

Amount requested \$ _____

\$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 22,433.99	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 50,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 72,433.99	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 72,433.99

EXHIBIT A/B-60

Patents and Trademarks

EXHIBIT A/B-60

Patent Attorney (EIP) Reference	Client (SkyDrop) Reference	Title	Country	App No.	App Date	Grant No.	Grant Date	Expiry Date (Patent Term)	Owner	Category	Status
E2464.100(T).AUW	AU1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	Australia	2016338690	2016-10-14	2016338690	2021-06-03	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.100(T).EPW	EP1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	European Patent Office	16856325.2	2016-10-14	EP3362356	2023-06-14	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.100(T).US+	US1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	United States of America	15/294,479	2016-10-14	10,112,721	2018-10-30	2036-10-14	Flirtey Holdings, Inc.	Standard Filing	Granted
E2464.100(T).US1+	US1.2	Parachute Control System for an Unmanned Aerial Vehicle	United States of America	15/294,489	2016-10-14	10,703,494	2020-07-07	2036-10-14	Flirtey Holdings, Inc.	Standard Filing	Granted
E2464.100(T).US1C1+	US1.1(Continuation)	Continuation - Parachute Control System For An Unmanned Aerial Vehicle	United States of America	16/694,705	2019-11-25	11,338,923	2022-05-24	2036-10-14	Flirtey Holdings, Inc.	Continuation (C1, C2, etc.)	Granted
E2464.100(T).US1CP1+	US3.0	Package Delivery Mechanism in an Unmanned Aerial Vehicle	United States of America	15/612,789	2017-06-02	10,618,655	2020-04-14	2036-10-14	Flirtey Holdings, Inc.	Continuation In Part (CP1, CP2, etc.)	Granted
E2464.100(T).ZAW	ZA1.1	Parachute Deployment System for an Unmanned Aerial Vehicle	South Africa	2018/01884	2016-10-14	2018/01884	2019-09-25	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.101(T).AUW	AU1.2	Parachute Control System for an Unmanned Aerial Vehicle	Australia	2016337362	2016-10-14	2016337362	2021-06-24	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.101(T).EPW	EP1.2	Parachute Control System for an Unmanned Aerial Vehicle	European Patent Office	16856334.4	2016-10-14	EP3362360	2023-06-14	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2464.101(T).ZAW	ZA1.2	Parachute Control System for an Unmanned Aerial Vehicle	South Africa	2018/01885	2016-10-14	2018/01885	2019-10-30	2036-10-14	Flirtey Holdings, Inc.	PCT National Phase	Granted
E2786.750.DE(EPW)	DE3.1	Delivery Mechanism	Germany	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2786.750.FR(EPW)	FR3.1	Delivery Mechanism	France	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2786.750.GB(EPW)	GB3.1	Delivery Mechanism	United Kingdom	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2786.750.USC1W+	US3.1	Delivery Mechanism	United States of America	16/687,427	2019-11-18			2038-06-01	Flirtey Holdings, Inc.	Bypass Continuation	Application Allowed
E2841.001(T).EPW	EP6.0	Delivery Surface Detection	European Patent Office	18780281.4	2018-09-13			2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Examination in Progress
E2841.001(T).USC1W+	US6.0	Delivery Surface Detection	United States of America	16/817,427	2020-03-12			2038-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Examination in Progress
E2841.002(T).EPW	EP7.0	Beyond LoS Detection System	European Patent Office	18779953.1	2018-09-13			2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Application Published
E2841.002(T).USC1WC1+	US7.0	Continuation - Beyond LoS Detection System	United States of America	17/674,249	2022-02-17			2038-09-13	Flirtey Holdings, Inc.	Continuation (C1, C2, etc.)	Examination in Progress
E2841.003(T).DE(EPW3)	DE8.3	Centering Mechanism	Germany	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2841.003(T).EPW1	EP8.1	Windshield	European Patent Office	18779954.9	2018-09-13			2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Examination in Progress
E2841.003(T).FR(EPW3)	FR8.3	Centering Mechanism	France	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2841.003(T).GB(EPW3)	GB8.3	Centering Mechanism	United Kingdom	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	EP National Validation	Validation Completed
E2841.003(T).USC1W1+	US8.1	Windshield	United States of America	16/817,412	2020-03-12			2038-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Application Published
E2841.003(T).USC1W3+	US8.3	Centering Mechanism	United States of America	16/817,415	2020-03-12	11,713,136	2023-08-01	2038-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Granted
E3012.EPW	EP2	Padding	European Patent Office	19736853.3	2019-06-05			2039-06-05	Flirtey Holdings, Inc.	PCT National Phase	Application Allowed
E3012.USC1W+	US2	Padding	United States of America	17/113,896	2020-12-07			2039-06-05	Flirtey Holdings, Inc.	Bypass Continuation	Examination in Progress
E3084.EPW	EP8.0	Package Delivery	European Patent Office	19783765.1	2019-09-13			2039-09-13	Flirtey Holdings, Inc.	PCT National Phase	Application Published
E3084.USC1W+	US8.0	Package Delivery	United States of America	17/198,083	2021-03-10			2039-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Application Published
E3085.EPW	EP8.2	Emergency UAV	European Patent Office	19795065.2	2019-09-13			2039-09-13	Flirtey Holdings, Inc.	PCT National Phase	Application Published
E3085.USC1W+	US8.2	Emergency UAV	United States of America	17/199,154	2021-03-11			2039-09-13	Flirtey Holdings, Inc.	Bypass Continuation	Examination in Progress
ZE2786.750.EPW	EP3.1	Delivery Mechanism	European Patent Office	18734685.3	2018-06-01	EP3630607	2022-08-10	2038-06-01	Flirtey Holdings, Inc.	PCT National Phase	Granted
ZE2841.003(T).EPW3	EP8.3	Centering Mechanism	European Patent Office	18800350.3	2018-09-13	EP3681803	2022-05-11	2038-09-13	Flirtey Holdings, Inc.	PCT National Phase	Granted

EIP Ref.	Title	Country	App No.	App Date	Grant No.	Grant Date	Local Classes	Status
T2747(T).CN#(09)	FLIRTEY	China	25859138	2017-08-15	25859138	2018-08-21	9	Registered
T2747(T).CN#(35)	FLIRTEY	China	25859137	2017-08-15	25859137	2018-11-07	35	Registered
T2747(T).CN#(39)	FLIRTEY	China	25859139	2017-08-15	25859139	2019-09-28	39	Registered
T2747(T).CN#(42)	FLIRTEY	China	25859136	2017-08-15	25859136	2018-08-21	42	Registered
T2747(T).US#	FLIRTEY	United States of America	86/090,304	2013-10-13	4537285	2014-05-27	12,39	Registered
T2747.L01(T).CNM	FLIRTEY	China	1457764	2018-09-18		2021-12-24	12,35,39	Registered
T2747.L01(T).INM	FLIRTEY	India	1457764	2018-09-18		2018-09-18	12,35,39	Registered
T2747.L01(T).JPM	FLIRTEY	Japan	1457764	2018-09-18		2018-09-18	12,35,39	Registered
T2747.L01(T).MP	FLIRTEY	Madrid Protocol (TM)	1457764	2018-09-18	1457764	2018-09-18	12,35,39	Registered
T2747.L01(T).US#	FLIRTEY	United States of America	87/955,021	2018-06-08	6719080	2022-05-03	12,35,39	Registered
T2748.AUM	FLYTHRU	Australia	1449153	2018-09-11		2018-09-11	12,35,39,43	Registered
T2748.CNM	FLYTHRU	China	1449153	2018-09-11		2019-05-08	12,35,39,43	Registered
T2748.INM	FLYTHRU	India	1449153	2018-09-11			12,35,39,43	Examination in Progress
T2748.L01(T).BR(12)	FLYTHRU	Brazil	916026116	2018-10-04	916026116	2019-08-20	12	Registered
T2748.L01(T).BR(35)	FLYTHRU	Brazil	916026795	2018-10-04	916026795	2019-08-20	35	Registered
T2748.L01(T).BR(39)	FLYTHRU	Brazil	916026914	2018-10-04	916026914	2019-10-15	39	Registered
T2748.L01(T).BR(43)	FLYTHRU	Brazil	916027023	2018-10-04	916027023	2019-08-20	43	Registered
T2748.L02(T).US#	FLYTHRU	United States of America	97/921,367	2023-05-04			12,39	Application Filed
T2748.MP+	FLYTHRU	Madrid Protocol (TM)	1449153	2018-09-11		2018-09-11	12,35,39,43	Registered
T2748.MXM	FLYTHRU	Mexico	1449153	2018-09-11	1449153	2020-02-13	12,35,39,43	Registered
T2748.NZM	FLYTHRU	New Zealand	1449153	2018-09-11		2018-09-11	12,35,39,43	Registered
T2749(T).US#	ANYTHING ANYTIME ANYWHERE	United States of America	87/290,152	2017-01-05	5419470	2018-03-06	12	Registered
T2749.L01(T).INM	ANYTHING ANYTIME ANYWHERE	India	1432257	2018-09-18		2018-09-18	12	Registered
T2749.L01(T).MP	ANYTHING ANYTIME ANYWHERE	Madrid Protocol (TM)	1432257	2018-09-18		2018-09-18	12	Registered
T2749.L01(T).US#	ANYTHING ANYTIME ANYWHERE	United States of America	88/010,983	2018-06-22	6130863	2020-08-18	12	Registered
T2758(T).CN#(39)	FLIRTEY (in English and Chinese Characters)	China	20781641	2016-07-27			39	Examination in Progress
T3381.EMM	TopDrop	European Union	1657026	2021-12-28			12,35,39	Registered
T3381.GBM	TopDrop	United Kingdom	1657026	2021-12-28	1657026	2022-07-26	12,35,39	Registered
T3381.MP	TopDrop	Madrid Protocol (TM)	1657026	2021-12-28	1657026	2021-12-28	12,35,39	Registered
T3437.AUM	SKYDROP	Australia	1651569	2021-11-03			12,35,39	Registered
T3437.EMM	SKYDROP	European Union	1651569	2021-11-03		2022-08-10	12,35,39	Registered
T3437.GBM	SKYDROP	United Kingdom	1651569	2021-11-03	1651569	2022-06-21	12,35,39	Registered
T3437.MP	SKYDROP	Madrid Protocol (TM)	1651569	2021-11-03		2021-11-03	12,35,39	Registered
T3437.NZM	SKYDROP	New Zealand	1651569	2021-11-03		2024-01-04	12,35,39	Registered

EXHIBIT A/B-61

Internet Domain Names

EXHIBIT A/B-61

Flirtey Holdings, Inc. Domain Names

getskydrop.com
flirtey.com
flythru.com
topdropit.com
skydropit.com
flyskydrop.com
skydropaero.com
skydropaerospace.com

Fill in this information to identify the case:Debtor name Flirtey Holdings, Inc.United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's nameGreen, Jordan, Noteholders Representative**Describe debtor's property that is subject to a lien**Security interest over all Company's assets \$ 6,348.30

\$ _____

Creditor's mailing addressc/o Michelle Hallsten, Greenberg Traurig, LLP
400 Capital Mall, Suite 2400
Sacramento, CA 95814**Describe the lien****Creditor's email address, if known**jordan@jordan.com.au**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2 Creditor's nameAffirmative Investments**Describe debtor's property that is subject to a lien**Security interest over all Company's assets \$ 15,000.00

\$ _____

Creditor's mailing address_____

_____**Describe the lien****Creditor's email address, if known**andrew@coppininvestments.com**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☐ No
☒ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 2,657,722.82

Debtor

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name Describe debtor's property that is subject to a lien

AINEKO PTY LTD

Security interest over all Company assets \$ 45,000.00 \$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

simon@pfo.com

simonpilkington74@gmail.com

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines**2.4** Creditor's name Describe debtor's property that is subject to a lien

AJ Investments LLC

Security interest over all Company's assets \$ 15,000.00 \$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

jastreet@jastreet.com

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name Describe debtor's property that is subject to a lienAngel Investors Marlborough
Nominated Limited

Security interest over all Company's assets 175,000.00

\$

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

manager@businesstrustmarlborough.co.nz

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Date debt was incurred

Last 4 digits of account
number

Is anyone else liable on this claim?

- ☒
- No
-
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐
- No
-
- ☒
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☒
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

2.6 Creditor's name Describe debtor's property that is subject to a lienArchimedes Holding Pty Ltd ATF
Quattro Investments Trust

Security interest over all Company's assets 20,000.00

\$

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

danieljosephroney@gmail.com

Is the creditor an insider or related party?

- ☒
- No
-
- ☐
- Yes

Date debt was incurred

Last 4 digits of account
number

Is anyone else liable on this claim?

- ☒
- No
-
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐
- No
-
- ☒
- Yes. Have you already specified the relative priority?
-
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☒
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines _____

Column B
Value of collateral that supports this claim

<div><div>2_8</div><div>Creditor's name</div><div>Bolling, Carl R.</div><div>Creditor's mailing address</div><div></div><div></div><div>Creditor's email address, if known</div><div>randy@bhlaw.info</div><div>Date debt was incurred</div><div></div><div>Last 4 digits of account number</div><div></div><div>Do multiple creditors have an interest in the same property?</div><div><div><input type="checkbox"/> No</div><div><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</div><div><div><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</div><div></div><div></div><div></div></div><div><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</div></div></div>	<div><div>Describe debtor's property that is subject to a lien</div><div>Security interest over all Company's assets</div><div>\$ 25,000.00</div><div>\$</div><div>Describe the lien</div><div></div><div>Is the creditor an insider or related party?</div><div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div><div>Is anyone else liable on this claim?</div><div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</div></div><div>As of the petition filing date, the claim is:</div><div>Check all that apply.</div><div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input checked="" type="checkbox"/> Disputed</div></div></div>
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's nameBoxer Super Pty Ltd ATF Boxer
Superannuation Fund

Creditor's mailing address

Creditor's email address, if known
paulb.sentient@gmail.com

Date debt was incurred

Last 4 digits of account
numberDo multiple creditors have an interest in the
same property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines

Describe debtor's property that is subject to a lien

Security interest over all Company's assets \$ 30,008.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed**2.10** Creditor's name

Brock, James A.

Creditor's mailing address

Creditor's email address, if known
jimmyabrock@gmail.com,
JimmyBrock@consolenergy.com

Date debt was incurred

Last 4 digits of account
numberDo multiple creditors have an interest in the
same property?☐ No☒ Yes. Have you already specified the relative
priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines

Describe debtor's property that is subject to a lien

Security interest over all Company's assets \$ 100,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11 Creditor's name Describe debtor's property that is subject to a lien

Brock, Matthew

Security interest over all Company's assets

\$ 50,000.00

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

mbrock202@gmail.com

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines**2.12** Creditor's name Describe debtor's property that is subject to a lien

Brown Family Trust

Security interest over all Company's assets

\$ 10,000.00

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

raddox@charter.net

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.13 Creditor's nameCamille Lucie (Australia) Pty Ltd
ATF Liaskos Superannuation Fund

Creditor's mailing address

Creditor's email address, if known

jim@liaskos.com.au,

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority._____
_____☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 30,000.00

\$ _____

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed**2.14** Creditor's name

Cenika Pty Ltd ATF Cenika Super Fund

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 9,246.00

\$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

nick@cerneaz.com

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority._____
_____☐ Yes. The relative priority of creditors is specified on lines _____

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.15 Creditor's name <u>Cherry, Richard James Wilson</u> Creditor's mailing address _____ _____ _____ Creditor's email address, if known <u>jwcherry@bigpond.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all Company's assets</u> \$ <u>10,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.16 Creditor's name <u>CHM Holdings LLC</u> Creditor's mailing address _____ _____ _____ Creditor's email address, if known <u>mquillen@mjqllc.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all Company's assets</u> \$ <u>130,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.17 Creditor's name

Describe debtor's property that is subject to a lien

Clyde B and Sylvia K Ratliff Grandchildrens Security interest over all Company's assets 65,000.00

Irrevocable Trust of 2007

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

cratliff@gascodrilling.us,

bratliff@gascodrilling.us,

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.18** Creditor's name

Describe debtor's property that is subject to a lien

Culbertson, William M. III and Mary Catherine Security interest over all Company's assets

\$ 45,000.00 \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

wmc31962@gmail.com

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.19 Creditor's name DP Shore Family Trust	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 25,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known dan@shore-mgmt.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

2.20 Creditor's name Duncan Jones & Wendy Parrington-Jones ATF DW Fund	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 10,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known duncan@sent.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

22

Creditor's name

EIP

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 75,260.52

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

hmccann@eip.com

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

22

Creditor's name

Engelkemier, Bret

Describe debtor's property that is subject to a lien

Security interest over all Company's assets

\$ 35,000.00

\$

Creditor's mailing address

Describe the lien

Creditor's email address, if known

bret.engelkemier@gmail.com

Is the creditor an insider or related party?

☒ No☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

223 Creditor's name Fall Family Trust	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 10,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known robin.d.fall@gmail.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

224 Creditor's name Garden Investments, LLC (Jeffery H. Taylor)	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 12,500.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known jtaylor@ultrapipeline.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

225 Creditor's name Glenn and Estrella Catron	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 15,000.00
Creditor's mailing address 	
Creditor's email address, if known drcatron@catrondmd.com	Describe the lien
Date debt was incurred _____ Last 4 digits of account number _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

226 Creditor's name Hanrine Investments Pty Ltd	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 200,000.00
Creditor's mailing address 	
Creditor's email address, if known Daniel_Wade@hancockprospecting.com.au	Describe the lien
Date debt was incurred _____ Last 4 digits of account number _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.27 Creditor's name Harman, Marvin Darrell	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 25,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known drhdds@yahoo.com, hokiedds67@gmail.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

2.28 Creditor's name Hartmann Family Super Pty Ltd for Hartmann Superfund	Describe debtor's property that is subject to a lien Security interest over all Company's assets \$ 1,301.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known carlhartmann@gmail.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

229 Creditor's name Holdsworth Investments Ltd. Creditor's mailing address Creditor's email address, if known Bronwen@pultron.com, zakholdsworth@gmail.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 10,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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230 Creditor's name Householder, Ronald W. Creditor's mailing address Creditor's email address, if known ronhouseholderdds@gmail.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 10,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.31 Creditor's name Hurd, Daniel S.	Describe debtor's property that is subject to a lien Security interest over all company assets	\$	30,000.00	\$	
Creditor's mailing address 					
Creditor's email address, if known dhurd@newriverdermatology.com	Describe the lien 				
Date debt was incurred 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Last 4 digits of account number 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).				
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed				

2.32 Creditor's name Iachini, Errol A	Describe debtor's property that is subject to a lien Security interest over all company assets	\$	25,000.00	\$	
Creditor's mailing address 					
Creditor's email address, if known 	Describe the lien 				
Date debt was incurred 	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Last 4 digits of account number 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).				
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed				

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

233 Creditor's name IKIGAI ASSET HOLDINGS PTY LTD, Trustee of the IKIGAI TRUST Creditor's mailing address _____ _____ _____ Creditor's email address, if known haydenlanghorn@gmail.com _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 10,000.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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234 Creditor's name Joyce, Adam Creditor's mailing address _____ _____ _____ Creditor's email address, if known adam.joyce@inflite.nz _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 32,500.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.35 Creditor's name XAI Family Pty Ltd as trustee for the XAI Superannuation Fund Creditor's mailing address _____ _____ Creditor's email address, if known melissa.a.babbage@gmail.com joe.hockey@bondipartners.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 100,000.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.36 Creditor's name Junglee LLC Creditor's mailing address _____ _____ Creditor's email address, if known sarosh@sfirent.net Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 30,000.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

237 Creditor's name Kelly D. McMillan Revocable Trust Creditor's mailing address _____ _____ Creditor's email address, if known kdmcmillan@charter.net Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets _____ \$ 3,074.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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238 Creditor's name Kemp, Michael B Creditor's mailing address _____ _____ Creditor's email address, if known mike.kemp@rbc.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets _____ \$ 50,000.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.39 Creditor's name _____ Kidney, Chad and Kelly _____ Creditor's mailing address _____ _____ _____ Creditor's email address, if known cakidney@hotmail.com, kellyckidney@gmail.com _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$22,500.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.40 Creditor's name _____ LaFrance Family Trust _____ Creditor's mailing address _____ _____ _____ Creditor's email address, if known leonardlafrance799@gmail.com _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$75,000.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.41 Creditor's name Linda L. Smith Trust	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 35,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known llsmith2650@aol.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

2.42 Creditor's name Link, N Edward Jr and Angela C Link	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 60,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known eddie.link@rbc.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.43 Creditor's name LOUIS-ABEYSINGHE TRUST Creditor's mailing address Creditor's email address, if known kem@intextec.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 20,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.44 Creditor's name Malloy, Allison Creditor's mailing address Creditor's email address, if known allison.malloy@gmail.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 9,990.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.45 Creditor's name <u>Mark Engstrom 401K Profit Sharing</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>Marke@epropinc.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>100,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.46 Creditor's name <u>McIntyre, Melissa Aiken</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>melissa_mccintyre@bellsouth.net</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>11,250.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

247 Creditor's name McMillan, James D. Creditor's mailing address _____ _____ Creditor's email address, if known jdmecu70@gmail.com, bmcmillan912@gmail.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 5,000.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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248 Creditor's name MCMW Investments LLC Creditor's mailing address _____ _____ Creditor's email address, if known wmc31962@gmail.com, mwarner@trustpointins.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 27,500.00 \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.49 Creditor's name Mendez, Daniel	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 25,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known danieljmendez@live.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

2.50 Creditor's name Minick Family Trust	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 37,500.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known scott1minick@gmail.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.51 Creditor's name Moir, Robert Allen	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 15,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known bmoir@summittenergyinc.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

2.52 Creditor's name Naylor, Gordon	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 49,990.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known gordon@ns.org.au	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

253 Creditor's name Nguyen, Manthi	Describe debtor's property that is subject to a lien Security interest over all company assets	\$ 30,000.00	\$
Creditor's mailing address _____ _____ _____			
Describe the lien _____			
Creditor's email address, if known manthi@manthinguyen.com			
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).			
Date debt was incurred _____ Last 4 digits of account number _____			
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____			
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

254 Creditor's name Off The Planet Investments Pty Ltd as trustee for The Grierson Family Trust	Describe debtor's property that is subject to a lien Security interest over all company assets	\$ 70,000.00	\$
Creditor's mailing address _____ _____ _____			
Describe the lien _____			
Creditor's email address, if known bill@grierson.net.au			
Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).			
Date debt was incurred _____ Last 4 digits of account number _____			
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____			
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

255

Creditor's nameRebstenic Pty Ltd ATF
Gibbs Family Super Fund**Creditor's mailing address****Creditor's email address, if known**

david@gibbs.com.au

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____**Describe debtor's property that is subject to a lien**

Security interest over all company assets

\$ 15,000.00

\$ _____

Describe the lien**Is the creditor an insider or related party?**☒ No
☐ Yes**Is anyone else liable on this claim?**☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

256

Creditor's name

Ross H Golding Revocable Trust

Creditor's mailing address**Creditor's email address, if known**

infinity8@rossgoldingmd.com

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____**Describe debtor's property that is subject to a lien**

Security interest over all company assets

\$ 100,000.00

\$ _____

Describe the lien**Is the creditor an insider or related party?**☒ No
☐ Yes**Is anyone else liable on this claim?**☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent
☐ Unliquidated
☒ Disputed

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.57 Creditor's name <u>Samuel R. Haugh Revocable Trust</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>sam.haugh@gmail.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>3,074.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.58 Creditor's name <u>Sewell, James Stewart</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>jamessewellemail@gmail.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>10,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.59 Creditor's name Shelton, Joshua and Catherine Culbertson-Shelton Creditor's mailing address Creditor's email address, if known joshua.d.shelton@gmail.com catherineanne.culbertson@gmail.com, Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 15,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.60 Creditor's name Smith Jr, Ronald Layne Creditor's mailing address Creditor's email address, if known ronsmithvt@gmail.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 60,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.61 Creditor's name <u>SMS Group Pty Ltd ATF SMS Trust</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>sacks.steve@gmail.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>10,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.62 Creditor's name <u>Storage Biz Holdings LLC</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>ljdomino@yahoo.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>15,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.63 Creditor's name <u>Sweeny, Matthew</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>matt@flirtey.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>15,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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264 Creditor's name <u>Tahoe Family Trust</u> Creditor's mailing address _____ _____ Creditor's email address, if known <u>rolandws@gmail.com</u> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>30,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

265

Creditor's name

Tekkorp Kapital LLC

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 25,000.00

\$

Creditor's mailing address**Describe the lien****Creditor's email address, if known**

matt.davey@tekkorp.com

Is the creditor an insider or related party?☒ No
☐ Yes**Date debt was incurred****Is anyone else liable on this claim?**☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

Do multiple creditors have an interest in the same property?☐ No
☒ Yes. Have you already specified the relative priority?☐ Contingent
☐ Unliquidated
☒ Disputed☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

266

Creditor's name

Terrell B. Jones Revocable Trust

Describe debtor's property that is subject to a lien

Security interest over all company assets

\$ 10,000.00

\$

Creditor's mailing address**Describe the lien****Creditor's email address, if known**

terry@tbjones.com

Is the creditor an insider or related party?☒ No
☐ Yes**Date debt was incurred****Is anyone else liable on this claim?**☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No
☒ Yes. Have you already specified the relative priority?**As of the petition filing date, the claim is:**

Check all that apply.

☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Contingent
☐ Unliquidated
☒ Disputed☐ Yes. The relative priority of creditors is specified on lines

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.67 Creditor's name <u>The Catherine and Gregory Woodson Family Trust</u> Creditor's mailing address _____ _____ _____ Creditor's email address, if known <u>woodsonski@yahoo.com</u> _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>50,000.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.68 Creditor's name <u>The Culvey Group, A Limited Company</u> Creditor's mailing address _____ _____ _____ Creditor's email address, if known <u>wmc31962@gmail.com</u> _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Security interest over all company assets</u> \$ <u>67,500.00</u> \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.69 Creditor's name The Griffin and Laura Kirsch Revocable Living Trust Creditor's mailing address Creditor's email address, if known griffin@gkwealthmanagement.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 5,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.70 Creditor's name The Mark S Zetter and Gail W Zetter Revocable Trust Creditor's mailing address Creditor's email address, if known markz989@gmail.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 8,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.71 Creditor's name The Shane A. Johnson Trust Creditor's mailing address Creditor's email address, if known shane@paintbrushadvisors.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 20,000.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.72 Creditor's name Thompson, James C. Creditor's mailing address Creditor's email address, if known jthompson@t-l.com Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 37,500.00 \$ _____ Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

273 Creditor's name Zillionize Pty Ltd	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 5,681.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known Mathew.Vandervoort@zillionize.com	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

274 Creditor's name Tomcat Services LLC	Describe debtor's property that is subject to a lien Security interest over all company assets \$ 50,000.00
Creditor's mailing address _____ _____	Describe the lien _____
Creditor's email address, if known cratliff@gascodrilling.us, bratliff@gascodrilling.us	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Date debt was incurred _____ Last 4 digits of account number _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 Creditor's name Williams, Anton Nicholas Dylan	Describe debtor's property that is subject to a lien Security interests over all company assets \$ 10,000.00
Creditor's mailing address 	
Creditor's email address, if known andwilliams@hotmail.com	Describe the lien
Date debt was incurred _____ Last 4 digits of account number _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed

2. Creditor's name 	Describe debtor's property that is subject to a lien
Creditor's mailing address 	
Creditor's email address, if known 	Describe the lien
Date debt was incurred _____ Last 4 digits of account number _____	Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

[illegible]

Fill in this information to identify the case:

Debtor Flirtey Holdings, Inc.

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Total claim

Priority amount

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address DLA Piper LLP (US) 200 University Avenue East Palo Alto, CA 94303-2214 Date or dates debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid service fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 80,667.49
3.2	Nonpriority creditor's name and mailing address Richards, Layton & Finger, P.A. 920 North King Street Wilmington, DE 19801 Date or dates debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid service fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 12,712.95
3.3	Nonpriority creditor's name and mailing address EIP Fairfax House, 15 Fulwood Place London WC1V 6HU, United Kingdom Date or dates debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid service fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 65,000.00
3.4	Nonpriority creditor's name and mailing address Matthew Sweeny, Director P.O. Box 300 Blountville, TN 37617 Date or dates debt was incurred <u>8/2023 - 1/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Director Fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 45,000.00
3.5	Nonpriority creditor's name and mailing address Skyler Kachurak, Director 440 Brittany Ave. Reno, NV 89509 Date or dates debt was incurred <u>8/2023 - 1/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Director Fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 18,333.00
3.6	Nonpriority creditor's name and mailing address Brandon Smith, Director 3975 Wixom Drive, Unit C Reno, NV 89503 Date or dates debt was incurred <u>8/2023 - 1/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Director Fees</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 14,167.00

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ 0.00

5b. Total claims from Part 2

5b.

+

\$ 235,880.44

5c. Total of Parts 1 and 2

5c.

\$ 235,880.44

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Flirtey Holdings, Inc.

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (If known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.5

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:Debtor name Flirtey Holdings, Inc.United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.****Column 1: Codebtor****Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*

2.1	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Flirtey Holdings, Inc.

United States Bankruptcy Court for the: _____ District of _____
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date

Sources of revenue
Check all that apply

☐ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$ _____

For prior year:

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date

_____ \$ _____

For prior year:

From MM / DD / YYYY to MM / DD / YYYY

_____ \$ _____

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY

_____ \$ _____

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. BDO Auckland <small>Creditor's name</small> Level 4, BDO Centre, 4 Graham Street <small>Street</small> PO Box 2219, Auckland 1140, New Zealand <small>City State ZIP Code</small>	2/2/2024	\$ 12,848.19	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounting fees related to tax filings, etc.</u>
3.2. <small>Creditor's name</small> <small>Street</small> <small>City State ZIP Code</small>		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <small>Insider's name</small> <small>Street</small> <small>City State ZIP Code</small> Relationship to debtor		\$	
4.2. <small>Insider's name</small> <small>Street</small> <small>City State ZIP Code</small> Relationship to debtor		\$	

Debtor **Flirtey Holdings, Inc.**
Name

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$
5.2. Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case number		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case number		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	\$ Court name and address Name Street City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name Street City State ZIP Code Recipient's relationship to debtor			\$
9.2. Recipient's name Street City State ZIP Code Recipient's relationship to debtor			\$

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____	_____ _____ _____	_____	\$ _____
11.2. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____	_____ _____ _____	_____	\$ _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____ Trustee _____	_____ _____	_____	\$ _____

Debtor **Flirtey Holdings, Inc.**
Name

Case number (if known)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address _____ Street _____ _____ City State ZIP Code			
Relationship to debtor _____			
13.2. _____	_____	_____	\$ _____
Address _____ Street _____ _____ City State ZIP Code			
Relationship to debtor _____			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____ Street _____ City State ZIP Code	_____	_____
14.2. _____ Street _____ City State ZIP Code	_____	_____

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
--------------	--

_____ EIN: ____ - ____ - ____ - ____ - ____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	<div> <div>_____</div> <div>_____</div> </div>	<div> <div>_____</div> <div>_____</div> </div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
<div> <div>Address</div> <div>_____</div> <div>_____</div> </div>			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div> </div>	<div> <div>_____</div> <div>_____</div> </div>	<div> <div>_____</div> <div>_____</div> </div>	<input type="checkbox"/> No <input type="checkbox"/> Yes
<div> <div>Address</div> <div>_____</div> <div>_____</div> </div>			

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Flirtey Inc.</u> Name <u>4920 Brookside Court</u> Street <u>Reno</u> <u>NV</u> <u>89502</u> City State ZIP Code	<u>Wholly owned subsidiary</u> _____ _____	EIN: <u>4</u> <u>7</u> - <u>2</u> <u>0</u> <u>7</u> <u>3</u> <u>5</u> <u>4</u> <u>3</u> Dates business existed From <u>2014</u> To <u>2023</u>
25.2. <u>Flirtey Limited (New Zealand)</u> Name <u>BDO Auckland, Level 4, BDO Centre</u> Street <u>4 Graham Street</u> <u>Auckland Centre, Auckland 1010</u> City State ZIP Code	<u>Wholly owned subsidiary</u> _____ _____	EIN: ____ - <u>588483</u> Dates business existed From <u>2015</u> To <u>2023</u>
25.3. <u>Flirtey Technology Pty. Ltd. (Australia)</u> Name <u>Innovation Center Suite 145</u> Street <u>4 Cornwallis Street</u> <u>Everleigh, NSW</u> City State ZIP Code	<u>Wholly owned subsidiary</u> <u>(deregistered)</u> _____ _____	EIN: <u>ACN 165-993-313</u> Dates business existed From <u>2013</u> To <u>2021</u>

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Douglas Harrison</u> <small>Name</small> <u>4151 W. Hidden Valley Drive</u> <small>Street</small> <u>Reno</u> <u>NV</u> <u>89502</u> <small>City State ZIP Code</small>	From <u>2017</u> To <u>2023</u>

Name and address	Dates of service
26a.2. <u>Michael D. Bosma</u> <small>Name</small> <u>401 Ryland Street, Suite 300</u> <small>Street</small> <u>Reno</u> <u>NV</u> <u>89502</u> <small>City State ZIP Code</small>	From <u>2017</u> To <u>2023</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

Name and address	Dates of service
26b.2. _____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Flirtey Inc.</u> <small>Name</small> <u>4920 Brookside Court</u> <small>Street</small> <u>Reno</u> <u>NV</u> <u>89502</u> <small>City State ZIP Code</small>	_____ _____ _____

Debtor **Flirtey Holdings, Inc.**
Name

Case number (if known)

Name and address**If any books of account and records are unavailable, explain why**

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
Name and address

26d.1.

Unknown. VP Finance left the company

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor Flirtey Holdings, Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Matthew Sweeny	P.O. Box 300, Blountville, TN 37617	Director	18
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Skyler Kachurak	440 Brittany Ave., Reno, NV 89509	Director	From 8/16/23 To 1/31/24
Brandon Smith	3975 Wixom Dr. Unit C, Reno, NV 89503	Director	From 8/16/23 To 1/31/24
Mark Zetter	(address requested)	Director	From _____ To 8/14/23
Gregory Woodson	PO Box 5279, Incline Village, NV 89450	Director	From _____ To 8/14/23

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor _____

Debtor

Flirtey Holdings, Inc.

Name

Case number (if known)

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: -

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

02/23/2024
MM / DD / YYYY

x

Signature of individual signing on behalf of the debtor

Printed name Matthew Sweeny

Position or relationship to debtor Director

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☐ No☒ Yes

Debtor: Flirtey Holdings, Inc.

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)

Part 13: Additional Page - Details About the Debtor's Business or Connections to Any Business

25. Other business in which the debtor has or has had an interest

25.4 Business Name and Address:

Flirtey America Inc.
4940 Brookside Court
Reno, NV 89502

Nature of Business: Related entity (dissolved)

Employer identification number: 35-2651693

Date business existed: 2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

26c.3 Michael D. Bosma, CPA
401 Ryland Street, Suite 300
Reno, NV 89502

26c.4 Matthew Sweeny
P.O. Box 300
Blountville, TN 37617

29. Within 1 year before the filing of this case, did the debtor have offices, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

29. Name: Meliisa Babbage
Address: Terraces Level 2
155 George Street
The Rocks, NSW 2000
Position: Director
Period: From _____ To 7/3/23

Name: Douglas Harrison
Address: 4151 W Hidden Valley Drive
Reno, NV 89502
Position: Former VP Finance
Period: From _____ To _____

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

_____ District Of Nevada _____**In re**

Flirtey Holdings, Inc.

Case No. _____

DebtorChapter 7 _____**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 0.00Prior to the filing of this statement I have received \$ 7,500.00Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☐ Debtor☒ Other (specify) Wholly owned subsidiary, Flirtey Inc.

3. The source of compensation to be paid to me is:

☒ Debtor☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/23/2024
Date

/s/ Thomas H. Fell
Signature of Attorney

Fennemore Craig, P.C.
Name of law firm

**United States Bankruptcy Court
District of Nevada**

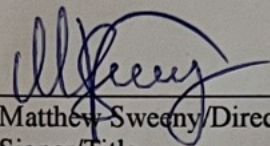
In re FLIRTEY HOLDINGS, INC.
Debtor(s)

Case No. _____
Chapter 7

VERIFICATION OF CREDITOR MATRIX

I, the Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

02/23/2024
Date


Matthew Sweeney/Director
Signer/Title

FLIRTEY HOLDINGS, INC.
P.O. BOX 300
BLOUNTVILLE, TN 37617

FLIRTEY HOLDINGS, INC.
4920 BROOKSIDE COURT
RENO, NV 89502

DLA PIPER LLP (US)
200 UNIVERSITY AVENUE
EAST PALO ALTO, CA
94303-2214

EIP
FAIRFAX HOUSE
15 FULWOOD PLACE
LONDON WC1V 6HU
UNITED KINGDOM

GREEN, JORDAN
C/O MICHELLE HALLSTEN
GREENBERG TRAURIG, LLP
400 CAPITAL MALL, STE 2400
SACRAMENTO, CA 95814

KACHURAK, SKYLER
440 BRITTANY AVENUE
RENO, NV 89509

RICHARDS, LAYTON &
FINGER, P.A.
920 NORTH KING STREET
WILMINGTON, DE 19801

SMITH, BRANDON
3975 WIXOM DRIVE, UNIT 6
RENO, NV 89509

SWEENEY, MATTHEW
P.O. BOX 300
BLOUNTVILLE, TN 37617

UNITED STATES TRUSTEE
300 BOOTH STREET #3009
RENO, NV 89509

DEPT OF EMPLOYMENT,
TRAINING & REHAB
EMPLOYMENT SECURITY
DIVISION
500 EAST THIRD STREET
CARSON CITY, NV 89713

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 1910-
7346

NEVADA DEPARTMENT OF
TAXATION
BANKRUPTCY SECTION
555 E. WASHINGTON
AVE., SUITE 1300
LAS VEGAS, NV 89101

U.S. SMALL BUSINESS
ADMINISTRATION
OFFICE OF GENERAL COUNSEL
312 N. SPRING ST.,
5TH FLOOR
LOS ANGELES, CA 90012

FLIRTEY HOLDINGS, INC. NOTEHOLDERS:

AFFIRMATIVE INVESTMENTS	AINEKO PTY LTD	AJ INVESTMENTS LLC
ANGEL INVESTORS MARLBOROUGH NOMINEE LIMITED	ARCHIMEDES HOLDING PTY LTD ATF QUATTRO INVESTMENTS TRUST	BARNES WATSON HOLDINGS PTY LTD ATF BARNES WATSON FAMILY TRUST
BOLLING, CARL R	BOXER SUPER PTY LTD ATF BOXER SUPERANNUATION FUND	BROCK, JAMES A
BROCK, MATTHEW	BROWN FAMILY TRUST	CAMILLE LUCIE (AUSTRALIA) PTY LTD ATF LIASKOS SUPERANNUATION FUND
CENIKA PTY LTD ATF CENIKA SUPER FUND	CHERRY, RICHARD JAMES WILSON	CHM HOLDINGS LLC
CLYDE B AND SYLVIA K RATLIFF GRANDCHILDRENS IRREVOCABLE TRUST OF 2007	CULBERTSON, WILLIAM M. III AND MARY CATHERINE	DP SHORE FAMILY TRUST
DUNCAN JONES & WENDY PARRINGTON-JONES ATF DW FUND	EIP	ENGELKEMIER, BRET
FALL FAMILY TRUST	GARDEN INVESTMENTS, LLC (JEFFERY H. TAYLOR)	GLENN AND ESTELLA CATRON
GREEN, JORDAN	HANRINE INVESTMENTS PTY LTD	HARMAN, MARVIN DARRELL
HARTMANN FAMILY SUPER PTY LTD FOR HARTMANN SUPERFUND	HOLDSWORTH INVESTMENTS LTD.	HOUSEHOLDER, RONALD W.
HURD, DANIEL S	IACHINI, ERROL A	IKIGAI ASSET HOLDINGS PTY LTD, TRUSTEE OF THE IKIGAI TRUST
JOYCE, ADAM	JUNGLEE LLC	KELLY D. MCMILLAN REVOCABLE TRUST
KEMP, MICHAEL B	KIDNEY, CHAD AND KELLY	LAFRANCE FAMILY TRUST
LINDA L. SMITH TRUST	LINK, N EDWARD JR AND ANGELA C LINK	LOUIS-ABEYSINGHE TRUST
MALLOY, ALLISON	MARK ENGSTROM 401K PROFIT SHARING	MCINTYRE, MELISSA AIKEN
MCMILLAN, JAMES D.	MCMW INVESTMENTS LLC	MENDEZ, DANIEL

MINICK FAMILY TRUST

MOIR, ROBERT ALLEN

NAYLOR, GORDON

NGUYEN, MANTHI

OFF THE PLANET INVESTMENTS
PTY LTD AS TRUSTEE FOR THE
GRIERSON FAMILY TRUST

REBSTENIC PTY LTD ATF
GIBBS FAMILY SUPER FUND

ROSS H GOLDING
REVOCABLE TRUST

SAMUEL R. HAUGH REVOCABLE
TRUST

SEWELL, JAMES STEWART

SHELTON, JOSHUA AND
CATHERINE CULBERTSON-
SHELTON

SMITH JR, RONALD LAYNE

SMS GROUP PTY LTD ATF
SMS TRUST

STORAGE BIZ HOLDINGS
LLC
TEKKORP KAPITAL LLC

SWEENY, MATTHEW

TAHOE FAMILY TRUST

TERRELL B. JONES REVOCABLE
TRUST

THE CATHERINE AND
GREGORY WOODSON FAMILY
TRUST

THE CULVEY GROUP, A
LIMITED COMPANY

THE GRIFFIN AND LAURA
KIRSCH REVOCABLE LIVING
TRUST

THE MARK S ZETTER AND
GAIL W ZETTER REVOCABLE
TRUST

THE SHANE A. JOHNSON
TRUST

THOMPSON, JAMES C

TOMCAT SERVICES LLC

WILLIAMS, ANTON
NICHOLAS DYLAN

XAI FAMILY PTY LTD AS
TRUSTEE FOR THE XAI
SUPERANNUATION FUND

ZILLIONIZE PTY LTD

FLIRTEY HOLDINGS, INC. STOCKHOLDERS:

15 ANGELS II LLC	18 KNOT VENTURES PTY LTD	ACE INVESTMENTS PARTNERS LTD
ACINDEX CAPITAL LIMITED	AFFIRMATIVE INVESTMENTS	A-FOF-18-FUND, A SERIES OF AX-MIEIES-FUNDS, LLC
AINEKO PTY LTD	AJ INVESTMENTS LLC	ALAN ANTWON KHOURY
ALLISON MALLOY	AMASIA FUND I, LP	ANDREW JORGENSEN
ANDRIANAH KILGORE	ANTON NICHOLAS DYLAN WILLIAMS	ASHEK PTY LTD
ASHLEY ARMSTRONG	ATUL V MINOCHA	BARBER FAMILY TRUST
BAREWARE GLOBAL PTY LTD FOR VENEZIA FAMILY TRUST	BARNES WATSON HOLDINGS PTY LTD ATF BARNES WATSON FAMILY TRUST	BARRY & LYNDA KELLER FAMILY 2003 REVOCABLE TRUST
BENJAMIN LEE	BIZCAPITAL PTY LTD	BLACKBIRD VENTURES
BOUTTE FAMILY INVESTMENTS LLC	BOXER SUPER PTY LTD ATF BOXER SUPERANNUATION FUND	BRAD HADDOCK
BRANDON SMITH	BRENDAN ORTIZ	BRET ENGELKEMIER
BRIAN B PHELPS	BROWN FAMILY TRUST	CAMERON DAVID RYAN
CAMERON WALTERS	CAMILLE LUCIE (AUSTRALIA) PTY LTD ATF LIASKOS SUPERANNUATION FUND	CARL HARTMAN
CARL R BOLLING	CAROL HAMEL TURCZYN	CENIKA PTY LTD ATF CENIKA SUPER FUND
CHAD AND KELLY KIDNEY	CHM HOLDINGS LLC	CHRISTOPHER ELLIS
CLI VENTURES	CLYDE B AND SYLVIA K RATLIFF GRANDCHILDRENS IRREVOCABLE TRUST OF 2007	COOINDA CORPORATION PTY LTD ATF JOHN S PRICE SUPERANNUATION PLAN
CSJ ASSETS, LLC	DAN SHORE	DANHUA CAPITAL L.P.
DANIEL MENDEZ	DANIEL MITCHELL	DANIEL S HURD
DANIEL SMALL	DAVID A. STREET	DLK SUPERANNUATION
DOUGLAS HARRISON	DOWD FAMILY 2005 TRUST DATED MAY 31, 2005	DP SHORE FAMILY TRUST
DRAGONFLY VENTURES PTY LTD AS TRUSTEE FOR DRAGONFLY CAPITAL FUND	DUNCAN JONES & WENDY PARRINGTON-JONES ATF DW FUND	DYLAN TAYLOR

EAST RIVER METALS INC	EDISON NGUYEN FAMILY SUPER AS TRUSTEE FOR THE EDISON NGUYEN SUPERANNUATION FUND	EDWARD PUTNAM
ERROL A IACHINI	F50 VENTURES FUND, LP.	FALL FAMILY TRUST
FARSHAD MESHKATI	FL FUND I, A SERIES OF MIER SPECIAL OPPORTUNITIES, LP	GARY CROCKER
GARY HEARL	GEOFFREY CHRISMAN	GLENN AND ESTELLA CATRON
GOFF FAMILY LIVING TRUST	GOODWATER CAPITAL	GORDON NAYLOR
GRANT KILGORE	HAMISH GRANT ATF HAMISH GRANT FAMILY UNIT TRUST	HANRINE INVESTMENTS PTY LTD
HARTMANN FAMILY SUPER PTY LTD FOR HARTMANN SUPERFUND	HARTZ FAMILY TRUST	HOLDSWORTH INVESTMENTS LTD.
IAN NAREV	ICEHOUSE VENTURES NOMINEES LIMITED	INNOVATION INVESTMENT FUND
IN-Q-TEL, INC.	INTERNATIONAL LAWYERS GROUP LLC	JACK KENNEDY
JAMES A BROCK	JAMES C THOMPSON	JAMES P RICHARDSON
JAMES STEWART SEWELL	JAN WOUTER KRUYT	JASON SCHMITT
JEFF STEERE	JEREMY FRIES	JESS HAYDEN
JOANNA SOUSA	JOE RINALDI	JOHN FOGGIA
JOHN WILLIAM BAUER AND CLAIRE KATY BAUER ATF SETEAIS SUPER FUND	JORDAN GREEN	JOSHUA SHELTON AND CATHERINE CULBERTSON- SHELTON
JUNGLEE LLC	JUSTIN KAN	JUSTIN T. WALDRON REVOCABLE TRUST
JUSTIN WONG	KAREN LEE AND TIM PARSONS	KELLY D. MCMILLAN REVOCABLE TRUST
KEVIN S CRUTCHFIELD	LAFRANCE FAMILY TRUST	LEANNE LIVINGSTONE
LEVER STREET INVESTMENTS LTD	LINDA L. SMITH TRUST	LOWERCASE CAPITAL
LUKE SPENCER	MAHYA INVESTMENTS PTY. LTD. ATF MAHYA SUPERANNUATION FUND	MANTHI NGUYEN
MARK ENGSTROM 401K PROFIT SHARING	MARK GENUNG	MARVIN DARRELL HARMAN

MATTHEW BROCK	MATTHEW SWEENEY	MCFLIRTEY INVESTMENTS LLC
MCMW INVESTMENTS LLC	MELISSA BABBAGE	MENLO ENTREPRENEURS XII
MENLO VENTURES XII	MICHAEL B KEMP	MICHAEL MUNTISOV ATF THE MK TRUST
MIERCA, LLC	MINICK FAMILY TRUST	MMEF XII
N EDWARD LINK JR AND ANGELA C LINK	NABLUS INVESTMENTS PTY LTD	NATHANIEL JUSTIN KAN REVOCABLE TRUST
NEIL CONRAD CARTER	NG & KIM SEED CAPITAL I	NICHOLAS BORDEN
NISHU VARMA	NURZHAS MAKISHEV	OFF THE PLANET INVESTMENTS PTY LTD AS TRUSTEE FOR THE GRIERSON FAMILY TRUST
ONCE NO 99 ATF REKLAW SUPER FUND	ONEONETEN INVESTMENT	ORFANOS SUPERANNUATION FUND
PALLAK SETH	PARTECH ENTREPRENEUR II FCPI	PASCAL LEVY DIT GARBOUA
PATRICIA TOOTH	PECOT MELLE INVESTMENTS PTY LTD	PETER WILMSHURST
QUALCOMM GLOBAL TRADING PTE. LTD.	RAGSS QOZB, INC.	REBSTENIC PTY LTD ATF GIBBS FAMILY SUPER FUND
ROBERT MYLES RINER AND SUSAN L PRIDMORE REVOCABLE TRUST	ROBIN VANDORST	RONALD LAYNE SMITH JR
ROSS H GOLDING REVOCABLE TRUST	ROWAN WALLER	RYAN WILLIAMS
SABBI HAIDER	SAMANTHA SHARIF	SAMUEL R. HAUGH REVOCABLE TRUST
SHEENOVATE PTY LTD ATF SHEENOVATE TRUST	SHINJI KIMURA	SHYAM CHIDAMBER
SILICON VALLEY BANK	SJ JIACHENG US INVESTMENT I, L.P.	SKYLER KACHURAK
SMS GROUP PTY LTD ATF SMS TRUST	SPERLAZZA FAMILY TRUST	STACY CROCKET
STANFORD BUSINESS SCHOOL	STANFORD ENGINEERING SCHOOL	STARTMATE PTY LTD AS TRUSTEE FOR THE STARTMATE EXPLORATION HOLDINGS FUND
STEPHEN CHEN	STEVE JOHNSON	STORAGE BIZ HOLDINGS LLC

TAHOE FAMILY TRUST

TEKKORP KAPITAL LLC

TEKTON VENTURES

TERRELL B. JONES
REVOCABLE TRUST

THE CATHERINE AND GREGORY
WOODSON FAMILY TRUST

THE COVEC 1988 LIVING
TRUST

THE LEVY REVOCABLE
TRUST U/A/D 03/06/13

THE MARK S ZETTER AND GAIL
W ZETTER REVOCABLE TRUST

THE SHANE A. JOHNSON
TRUST

THE TODD AND JOAN
LEUTHEUSER TRUST

THEILER FAMILY TRUST

THOMAS B REEVES

TOM BASS

TOMCAT SERVICES LLC

TRANS-ATLANTIC GROUP,
INC.

TZU-HSAING LIN

VAANMARAI PTY LTD

VIMBRA GROUP, INC.

WARREN HANCOCK

WEFUNDER PORTFOLIO LLC
ORANGE III

WILLIAM M. CULBERTSON
III AND MARY CATHERINE
CULBERTSON

WONG FAMILY REVOCABLE
TRUST

WOOWA BROTHERS ASIA
HOLDINGS PTE LTD

WORLD INNOVATION LAB

XAI FAMILY PTY LTD AS
TRUSTEE FOR THE XAI
SUPERANNUATION FUND

Y COMBINATOR CONTINUITY
HOLDINGS I LLC

YCOMBINATOR INVESTMENTS,
LLC SERIES S15

YCVC FUND I, L.P.

ZHEN PARTNERS FUND III,
L.P.

ZILLIONIZE PTY LTD

United States Bankruptcy Court
District of Nevada

In re FLIRTEY HOLDINGS, INC.
Debtor(s)

Case No. _____
Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for FLIRTEY HOLDINGS, INC. in the above caption action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

2/23/2024
Date

/s/ Thomas H. Fell
Thomas H. Fell, #3717
Signature of Attorney or Litigant
Counsel for FLIRTEY HOLDINGS, INC.
Fennemore Craig, P.C.
9275 W. Russell Road, Suite 240
Las Vegas, NV 89148
(702) 692-8000 Fax: (702) 692-8099
TFell@fennemorelaw.com